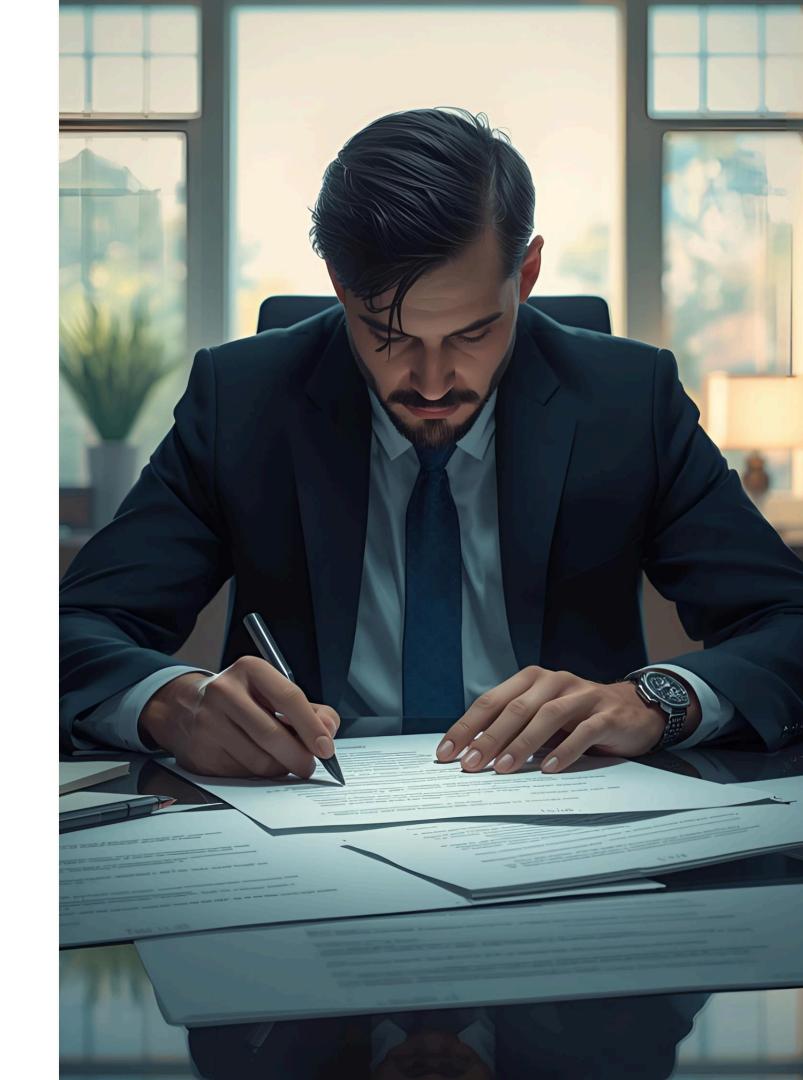
# Case Study: Estate Planning



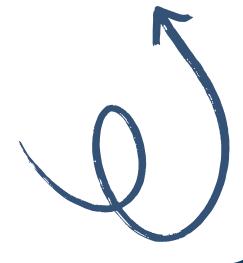


# Coordinating Estate Administration

#### **Summary of Cross-Border Solutions**

This case study outlines our comprehensive approach to **cross-border estate administration**, ensuring clarity and efficiency for clients navigating diverse legal jurisdictions across Europe.





# Client Overview and Planning Needs





#### **Unified Planning**

British national with assets in Sweden and UK.

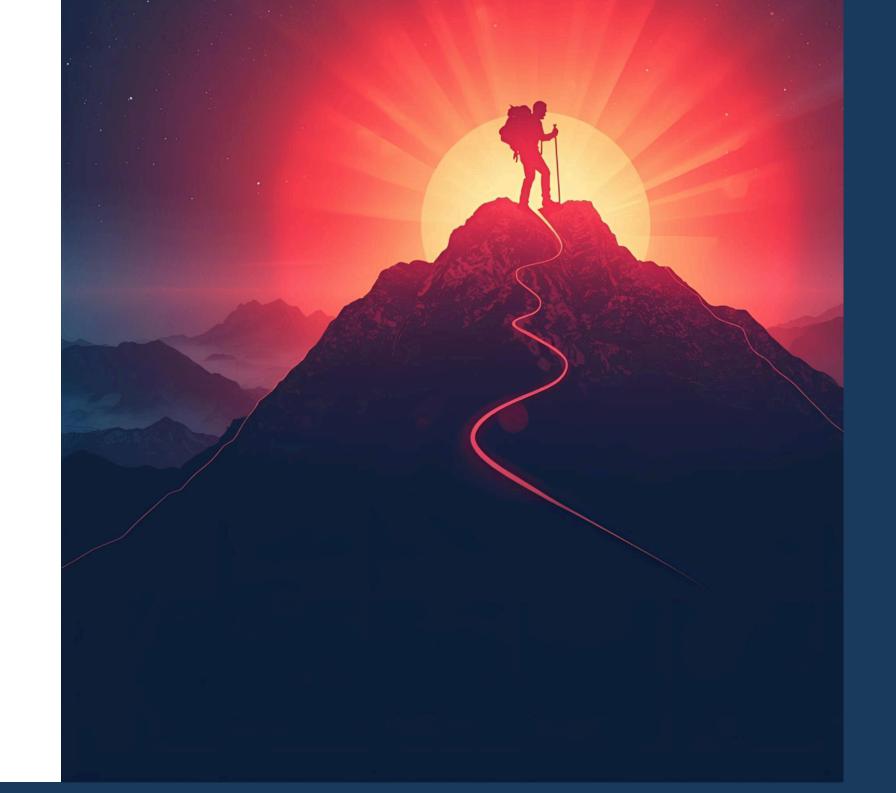
#### **Goals and Challenges**

Seeking clarity and efficiency across jurisdictions.



# Challenge

Different legal systems, currencies, and executors in the UK and EU created confusion around property rights, inheritance laws, and taxation. The lack of central coordination caused delays in asset reconciliation and uncertainty for the beneficiaries.







### **Our Solution**

#### **Legal Review**



A thorough legal review ensures compliance with **cross-border** regulations and identifies potential challenges.

#### **Asset Valuation**



Accurate asset valuation is crucial for establishing a clear picture of the estate's worth.

#### Cross-Border Compliance



Ensuring cross-border compliance facilitates a smooth transition of assets across legal jurisdictions.

## Successful Estate Reconciliation Across Borders



#### **Efficiently Managing Complex Legal Landscapes**

Ensuring timely distribution for peace of mind



# Client Testimonial Highlight

#### **Experience with Lanop Advisors**

"Lanop handled an emotional process with **professionalism** and **precision**. Everything is transparent now." This reflects the dedicated support provided during cross-border estate planning.







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Book a Free Meeting



