



Case Study: Tax Planning



Strategic Return Agenda

- ☐ Client Overview
- ☐ Challenge
- ☐ Our Solution
- ☐ Results



Client Overview

Financial Consultation

British expatriate seeks expert guidance on managing overseas capital gains.



Strategic Relocation

Planning a return to the UK with tax efficiency in mind.



Client Challenges

Timing

Uncertainty about **timing disposals** under UK Non-Residence rules.



Compliance

Need for clear understanding of **Statutory Residence Test** implications.



Our Solution: Tax Strategies

Residence Test

Detailed review of the Statutory Residence Test for compliance.



CGT Modelling

Modelling various Capital Gains Tax exposure scenarios for effective planning.



Results Achieved

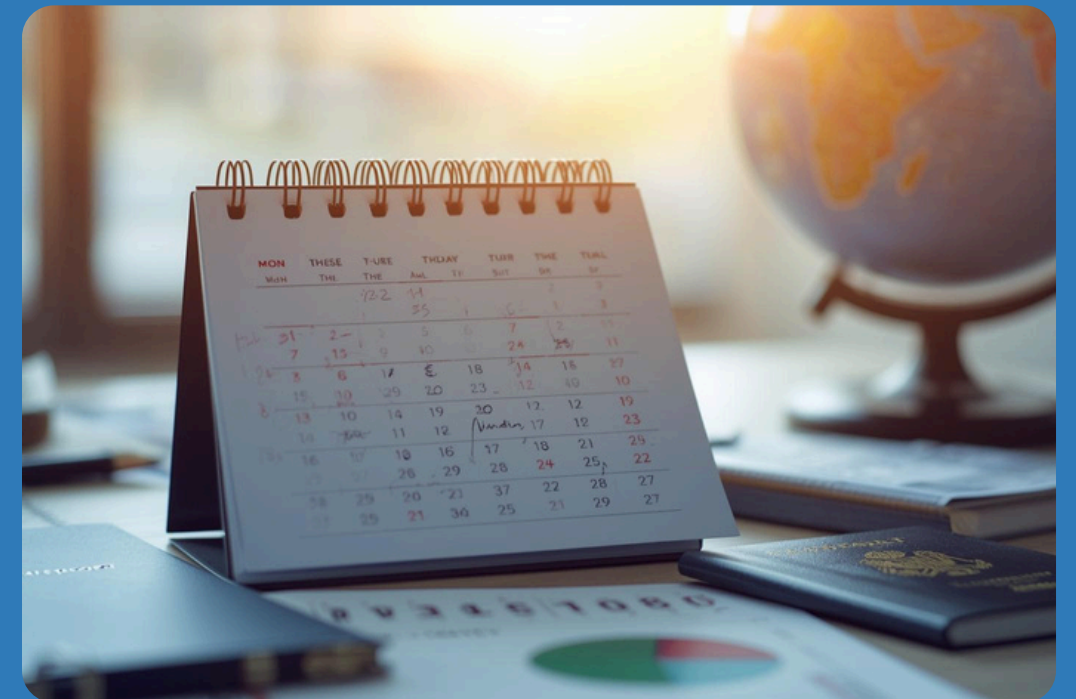
Tax Savings

Zero Capital Gains Tax triggered under the five-year rule.



Roadmap Defined

Defined roadmap for re-establishing UK residency and tax compliance.



CLIENT QUOTE

“Lanop gave me a strategy, not just numbers. I know exactly when and how to return without surprise taxes.”


Contact Us



Email

inquiries@lanop.co.uk

Phone

 +44 7769 736060

 +971 56 819 1060

Book a Free Meeting

