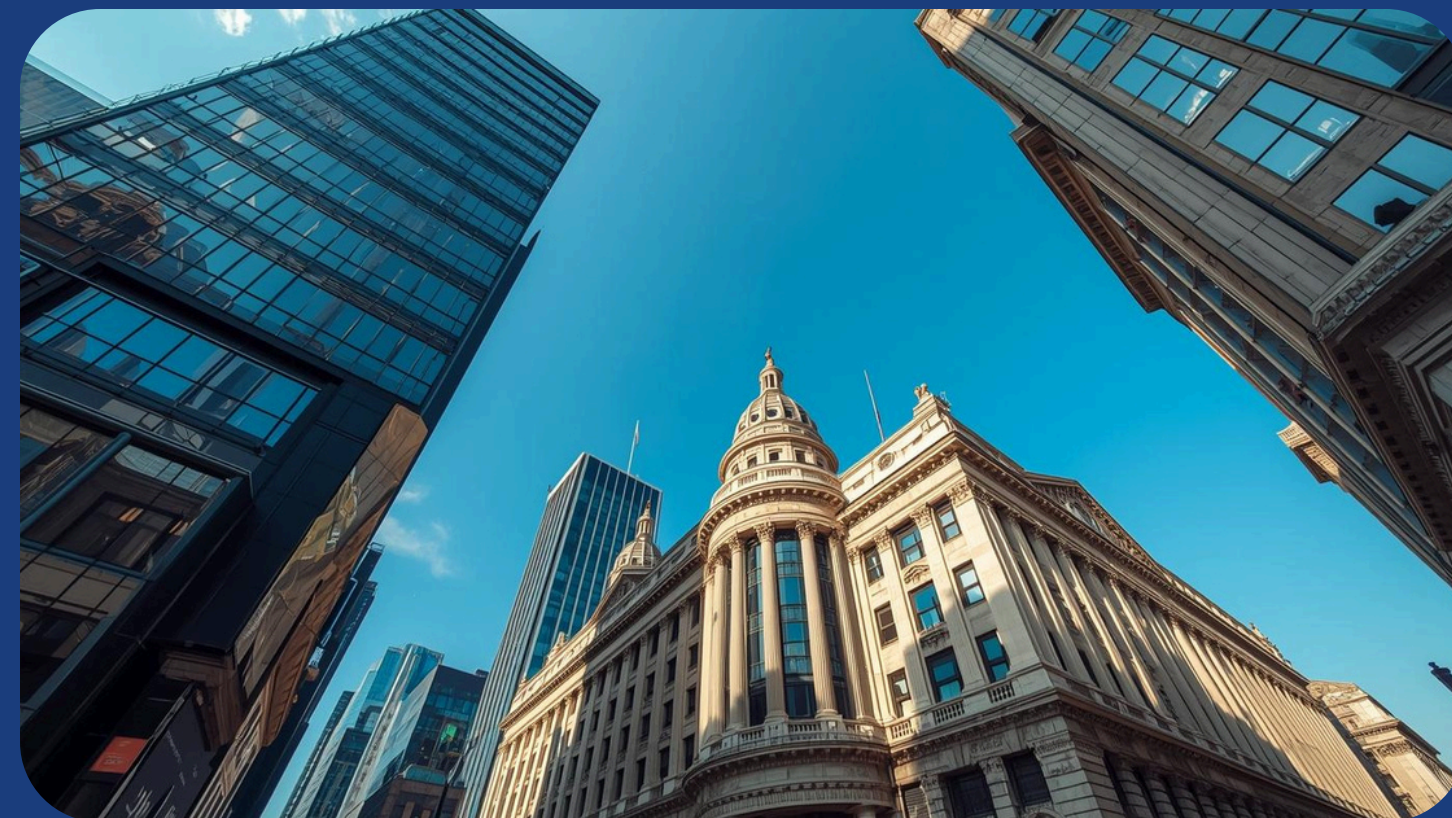
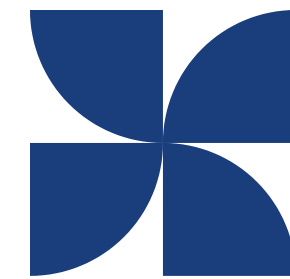


# Case Study: Tax Planning



**LANOP**  
Business & Tax Advisors

# Designing a Tax Plan

## Comprehensive Strategy for UK Return

This case study outlines a thorough approach to developing a five-year tax plan for a British expatriate, ensuring compliance with UK laws and optimizing capital gains.



# Client Overview

## British Expatriate's Return to the UK

A British expatriate plans to manage capital gains from overseas investments, focusing on compliance with UK tax laws and optimizing capital gains taxes before repatriation.





# Timing Challenges

## Key Concerns for Clients

- Understanding UK residency rules
- Determining optimal disposal timing
- Compliance with tax obligations
- Mitigating capital gains exposure



# Our Solution



## Statutory Residence Test

We conducted a detailed assessment of residency status.



## CGT Modelling

We forecasted capital gains tax exposure for asset disposal.



## Cross-Border Coordination

We aligned strategies with overseas advisers for compliance.



# Results Achieved

## Benefits of Our Tax Planning

- Zero Capital Gains Tax triggered
- Comprehensive compliance for HMRC
- Clear visibility of investments
- Strategic re-establishment of residency



**“Lanop gave me a strategy, not just numbers. I know exactly when and how to return without surprise taxes.”**

– Client Testimonial



# Moving back


## Prepare for a smooth transition home

Returning to the UK requires careful tax planning. **Our experts** ensure your transition is seamless and compliant with UK regulations, avoiding unexpected tax liabilities upon your arrival.

Email

[inquiries@lanop.co.uk](mailto:inquiries@lanop.co.uk)

Phone

 +44 7769 736060

 +971 56 819 1060

Book a Free Meeting

